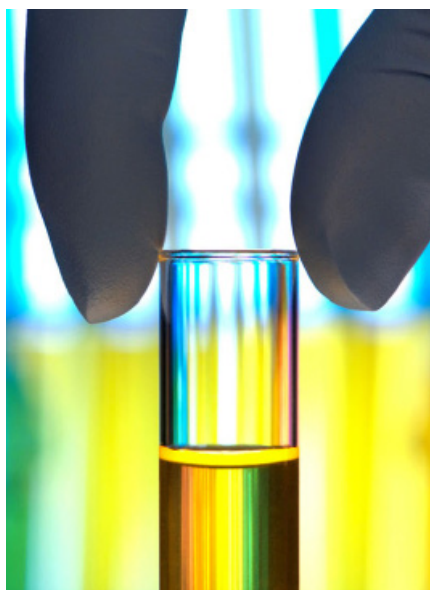


# Chemical & Plastics Industry in SLOVAKIA



# Chemical & Plastics Industry in Slovakia

The purpose of this publication is to present the opportunities for potential investors from the chemical industry in Slovakia. Two of the strongest economic sectors — automotive and electronics industry — build a lot of opportunities also for the suppliers of plastic components. The publication includes facts and figures for both of these sectors and serves as an introduction to the chemical & plastics industry in Slovakia.

**TOTAL AREA** 49,035 km<sup>2</sup>

**POPULATION** 5.4 million

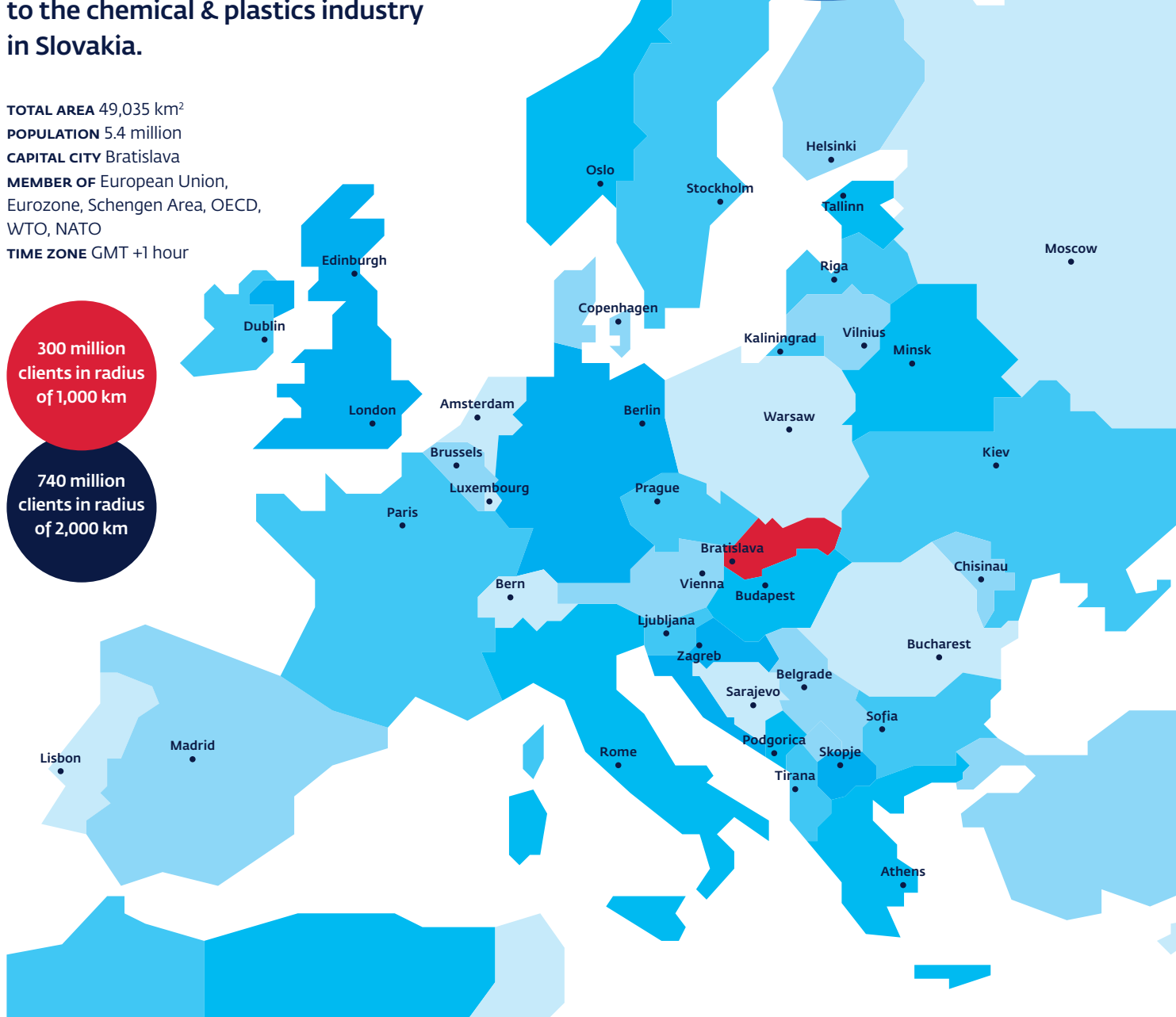
**CAPITAL CITY** Bratislava

**MEMBER OF** European Union,  
Eurozone, Schengen Area, OECD,  
WTO, NATO

**TIME ZONE** GMT +1 hour

300 million  
clients in radius  
of 1,000 km

740 million  
clients in radius  
of 2,000 km



# Chemical & Plastics Industry in Slovakia — Key Facts

Slovakia has a strong tradition in all major segments of the chemical industry, including petroleum refining, production of chemicals, fertilizers, rubber and plastics production. The portfolio of products is also influenced by Slovakia's strong automotive and electronics sectors, which serve as constant, high-capacity clients for different companies from the chemical & plastics industry.

13,34  
BN €

Revenues of the Slovak chemical industry

40,364

People employed in the Slovak chemical industry

12.19%

Share of the chemical industry output from the total industrial production

3,4 BN €

Added value in the chemical industry

281

Number of manufacturers in chemical industry

\*Only companies with more than 20 employees included.

Source: Statistical office of the Slovak republic, Yearbook of Industry of the SR 2023



## Top 10 Reasons Why to Invest in Slovakia

1

Highest labour productivity in CEE region

2

Cost-effective & skilled labour force

3

Political & economic stability

4

Strategic location in Europe with great export potential

5

Attractive investment incentives for industry

6

Euro currency as one of the few in CEE

7

Fastest growing Eurozone member within the last 10 years

8

Large selection of industrial land

9

Well-developed infrastructure

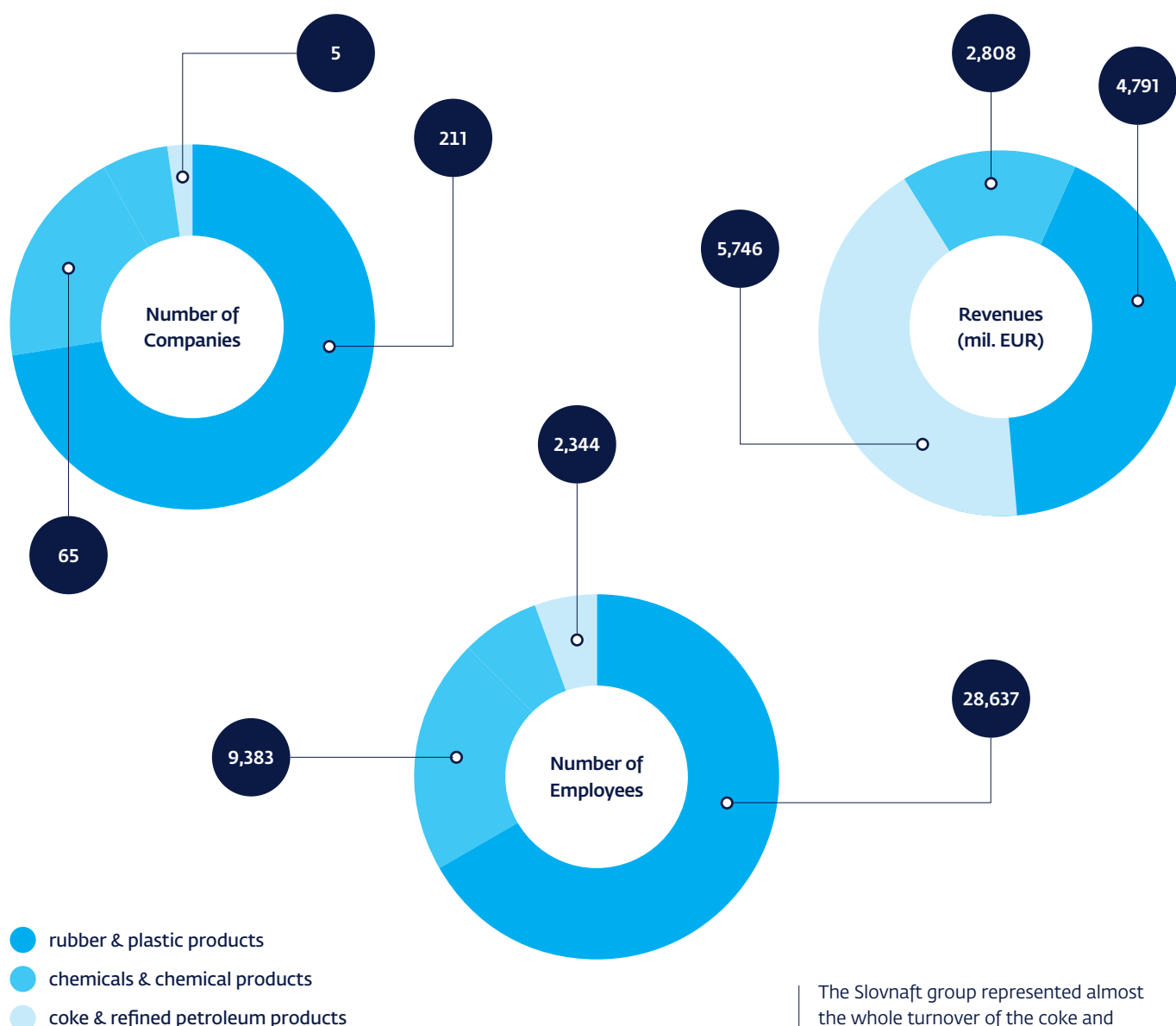
10

Strong local production capacities in need of plastic components

# Chemical & Plastics Industry in Slovakia — Summary

Unlike in some other countries, the output of the Slovak chemical industry does not consist of one product or a group of few products, but includes a diversified portfolio of hundreds of different products, ranging from petrochemicals, agrochemicals, and primary organic/ inorganic chemicals, to rubber and plastic products.

Chemical industry has traditionally been one of the largest sectors of Slovak economy. In 2022, revenues generated by all companies in this sector amounted to EUR 13,34 billion. At the same time Slovak chemical industry equaled output of 12.19% (EUR 13,66 billion) from the total industrial production (EUR 112 billion). The sector employs over 40,000 people in approximately 280 companies.



The Slovnaft group represented almost the whole turnover of the coke and petroleum production in Slovakia, which is the biggest revenue generating sub-sector of the chemical industry.

Source: Statistical office of the Slovak republic, Yearbook of Industry of the SR 2023



# Skilled & Cost-Effective Labour Force



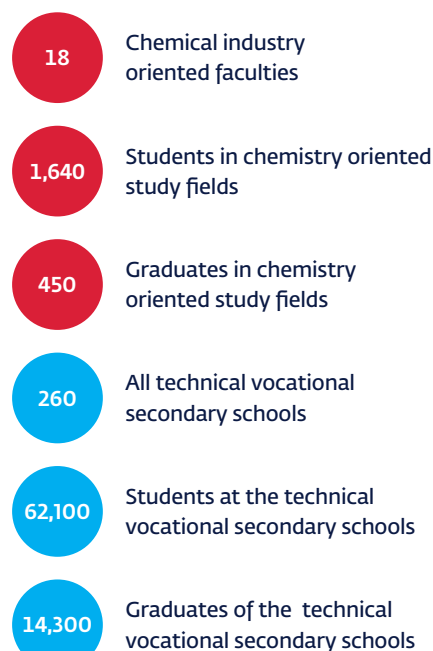
Slovakia is praised as one of the most productive countries in Europe. Combined with cost-effectiveness and high education level, Slovak labour force excels in the three areas that often concern investors — productivity, qualification and labour costs.

More than  
1,900 companies  
and 9,000 students  
joined the dual education  
in academic year  
2023/2024

## DUAL EDUCATION

The Slovak Government has fully implemented a new dual education framework facilitating combination of theoretical education in schools and practical training in companies. The companies joining the new scheme have the advantage of not only benefiting from a prepared and qualified labor force, but also from the possibility to utilize a related tax relief and other financial benefits.

## Chemical & Plastics Related Education in Slovakia



- Universities
- Secondary Schools

## AVERAGE GROSS MONTHLY SALARY (IN EUR)

| POSITION                 |      | BRATISLAVA | TRNAVA | NITRA | TRENČÍN | ŽILINA | BANSKÁ BYSTRICA | KOŠICE | PREŠOV |
|--------------------------|------|------------|--------|-------|---------|--------|-----------------|--------|--------|
| Production Operative     | Min. | 1,000      | 950    | 1,000 | 1,100   | 1,100  | 1,100           | 950    | 850    |
|                          | Max. | 1,400      | 1,350  | 1,400 | 1,400   | 1,400  | 1,350           | 1,200  | 1,150  |
| Injection Molding Setter | Min. | 1,800      | 1,800  | 1,800 | 1,600   | 1,600  | 1,800           | 1,100  | 1,000  |
|                          | Max. | 2,100      | 2,200  | 2,100 | 2,100   | 2,100  | 2,000           | 1,500  | 1,300  |
| Quality Technician       | Min. | 1,500      | 1,400  | 1,500 | 1,400   | 1,400  | 1,400           | 1,350  | 1,250  |
|                          | Max. | 1,900      | 1,800  | 1,900 | 1,600   | 1,600  | 1,600           | 1,600  | 1,500  |
| Production Supervisor    | Min. | 1,600      | 1,600  | 1,600 | 1,500   | 1,500  | 1,500           | 1,400  | 1,300  |
|                          | Max. | 2,000      | 2,000  | 2,000 | 1,800   | 1,800  | 1,800           | 1,800  | 1,500  |
| Chemical Engineer        | Min. | 1,800      | 1,800  | 1,800 | N/A     | N/A    | N/A             | N/A    | N/A    |
|                          | Max. | 2,500      | 2,500  | 2,500 | N/A     | N/A    | N/A             | N/A    | N/A    |

Source: Institute of Education Information & Prognosis of Slovakia for the Academic Year 2023/2024; Faculty of chemical and food technology STU 2020; Grafton Slovakia, 2024

# Examples of Companies from the Slovak Chemical Industry



## Slovnaft

3<sup>rd</sup> biggest company by turnover and the only oil refinery in Slovakia. It also houses an R&D center employing more than 100 engineers.  
Revenue: 5,887 mil. EUR  
Employees: 2,172

## Duslo

Fertilizer producer with European significance and global rubber chemical supplier. The company also produces polyvinyl acetate and poly acrylic glues, dispersions and various other special products.  
Revenue: 538 mil. EUR  
Employees: 1,942



## Continental

Building up on Matador's tyre production history, Continental operates a truck and personal vehicle tyre production facilities in Puchov, with a 150 FTE R&D center.  
Revenue: 1,375 mil. EUR  
Employees: 3,263

## Haleon Levice

The company, as a part of GlaxoSmithKline, has set up a high capacity production of consumer cosmetic products in Levice.  
Revenue: 226 mil. EUR  
Employees: 565



## Chemosvit Folie

The company with a very broad portfolio of chemical products. One of the biggest employers in Eastern Slovakia.  
Revenue: 97 mil. EUR  
Employees: 682

## Chemical Industry Supporting Platform



### THE ASSOCIATION OF CHEMICAL & PHARMACEUTICAL INDUSTRY OF THE SLOVAK REPUBLIC (ZCHFP SR)

- headquarters in Bratislava
- established 1991
- merges 65 companies in the fields of chemical and pharmaceutical industry
- members employ 16,000+ people

#### ZCHFP activities include:

- supporting research projects in Slovakia by networking companies with technical universities and help to enhance a mutual cooperation between the members
- defending of business and entrepreneurial interests of the chemical and pharmaceutical industries, in dialogue with the Parliament and the Government, with trade unions
- influencing of the legislative process

## Slovak Academy of Science



### INSTITUTE OF CHEMISTRY

#### Research activities are focused on:

- Structure and functional properties of polysaccharides, their derivatives, and conjugates with other polymers
- Establishment of a Pan-European network on the sustainable valorisation of lignin (LignoCOST)
- Analysis of glycan markers by innovative methods based on biochips & biosensors using nano technologies and many more

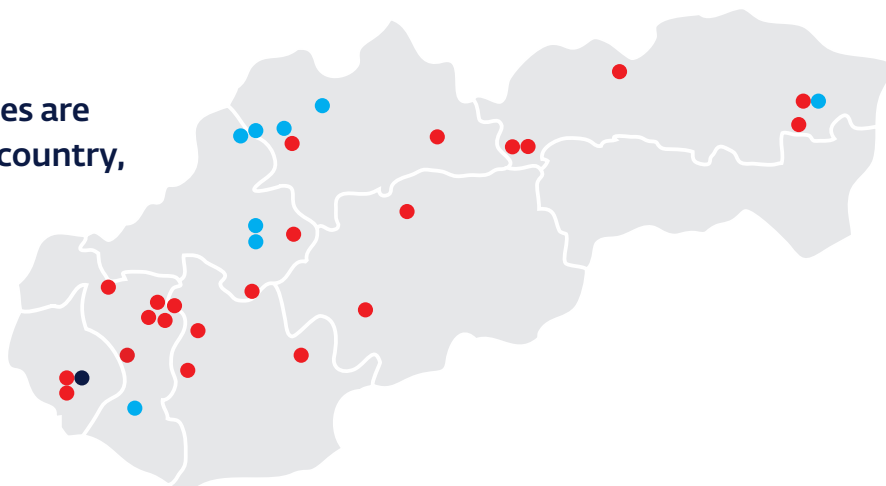
Source: SARIO, Finstat 2024 (data for 2023)

# The Biggest Players of the Slovak Chemical Industry

(based on revenues)

The biggest chemical companies are present in every region of our country, with a higher concentration in the Western Slovakia.

- Coke & refined petroleum
- Rubber & plastic products
- Chemicals & chemical products



| COMPANY                              | LOCATION          | SEGMENT                         | PRODUCT                                                                    | REVENUE 2023 (THS. EUR) | AVERAGE NUMBER OF EMPLOYEES |
|--------------------------------------|-------------------|---------------------------------|----------------------------------------------------------------------------|-------------------------|-----------------------------|
| Slovnaft                             | Bratislava        | coke & refined petroleum        | motor fuels, fuel oils, petrochemical products                             | 5,887,427               | 2,172                       |
| Continental Tires Slovakia           | Púchov            | rubber & plastic                | passenger car and truck tires                                              | 1,374,915               | 3,263                       |
| Duslo                                | Šaľa              | chemicals & chemical products   | fertilizers                                                                | 538,163                 | 1,942                       |
| Haleon Levice                        | Levice            | perfumery & toilet preparations | personal care products                                                     | 225,976                 | 565                         |
| ENVIRAL                              | Leopoldov         | chemicals & chemical products   | bioethanol                                                                 | 192,618                 | 240                         |
| Fortischem                           | Nováky            | chemicals & chemical products   | electrolysis products, PVC products                                        | 158,259                 | 699                         |
| Meroco                               | Leopoldov         | chemicals & chemical products   | bioethanol                                                                 | 151,101                 | 53                          |
| BASF Slovensko                       | Bratislava        | chemicals & chemical products   | chemicals production                                                       | 140,679                 | 94                          |
| ContiTech Vibration Control Slovakia | Dolné Vestenice   | rubber & plastic                | vibration reduction components                                             | 127,029                 | 670                         |
| APIS Plastic Slovakia                | Dubnica nad Váhom | chemicals & chemical products   | plastic products                                                           | 103,038                 | 450                         |
| Chemosvit Folie                      | Svit              | chemicals & chemical products   | packaging films                                                            | 97,398                  | 682                         |
| Partizánske Building Components-SK   | Partizánske       | rubber & plastic                | builders ware of plastic, roof windows                                     | 95,173                  | 420                         |
| Saneca Pharmaceuticals               | Hlohovec          | chemicals & chemical products   | pharmaceutical substances, forms for medicines, manufacturing of medicines | 85,943                  | 852                         |
| Slovaktual                           | Pravenec          | rubber & plastic                | builders ware of plastic, doors, windows                                   | 84,512                  | 612                         |
| JP-Auto                              | Matúškovo         | chemicals & chemical products   | Manufacture of other plastic products                                      | 80,114                  | 238                         |
| Audia Plastics                       | Voderady          | chemicals & chemical products   | synthetic resins                                                           | 76,210                  | 112                         |
| Jasplastik-SK                        | Matúškovo         | rubber & plastic                | plastic components                                                         | 69,896                  | 476                         |
| Messer Tatragas                      | Bratislava        | chemicals & chemical products   | industrial gases                                                           | 69,129                  | 140                         |
| SaarGummi Slovakia                   | Dolné Vestenice   | rubber & plastic                | car window and trunk seals                                                 | 63,453                  | 855                         |
| Terichem Tervakoski                  | Svit              | chemicals & chemical products   | plastic plates, sheets, tubes and profiles                                 | 62,696                  | 252                         |
| Franke Slovakia                      | Strečno           | rubber & plastic                | builders ware of plastic, kitchen sinks                                    | 56,788                  | 288                         |
| Dongil Rubber Belt Slovakia          | Považská Bystrica | rubber & plastic                | car window and trunk seals                                                 | 54,566                  | 558                         |
| Bang Joo Electronics Slovakia        | Šurany            | rubber & plastic                | plastic products                                                           | 53,975                  | 117                         |
| Evonik Fermas                        | Slovenská Ľupča   | chemicals & chemical products   | aminoacids & other chemical products                                       | 53,806                  | 243                         |
| Nexis Fibers                         | Humenné           | chemicals & chemical products   | industrial fibres                                                          | 53,059                  | 414                         |
| D.P. Ekoplast                        | Snina             | chemicals & chemical products   | plastic plates, sheets, tubes and profiles                                 | 52,597                  | 50                          |
| Reutter SK                           | Myjava            | rubber & plastic                | fuel, oil coolant and AdBlue plastic caps                                  | 49,720                  | 439                         |
| H S F                                | Malacky           | rubber & plastic                | builders ware of plastic, doors, windows                                   | 49,697                  | 248                         |
| Albóa Slovakia                       | Bratislava        | chemicals & chemical products   | laminare tubes                                                             | 47,437                  | 215                         |

The present list of manufacturers of different chemical products is subject to change and it does not represent an exhaustive overview.  
Source: Finstat 2024 (data for 2023); webpages of respective companies

# Examples of Plastic Components Suppliers

A separate part of the chemical industry handout is attributed to suppliers of the plastic components. Strong base of these companies is important for automotive & electronics industries, which are two of the strongest pillars of the Slovak economy. Additionally, this subcategory of the industry is represented by the highest amount of companies within the Slovak chemical industry.



## Seoyon E-Hwa Automotive

Korean Tier1 producer of various automotive plastic and trimmed parts.

Revenue: 288,817,921 EUR

Employees: 555



## Magna Slovteca

Canadian interior and exterior automotive plastic parts producer.

Revenue: 196,031,135 EUR

Employees: 711



## Jasplastik

Three facilities for production of automotive & television plastic components.

Revenue: 69,896,867 EUR

Employees: 476



## Thermoplastik

Slovak Tier 1 supplier, injection moulding plastic component manufacturer for automotive exteriors as well as interiors.

Revenue: 42,400,605 EUR

Employees: 261



## Služba Nitra

Vehicle plastic components for electronics, fuse boxes as well as interior and exterior lighting equipment.

Revenue: 23,769,649 EUR

Employees: 186

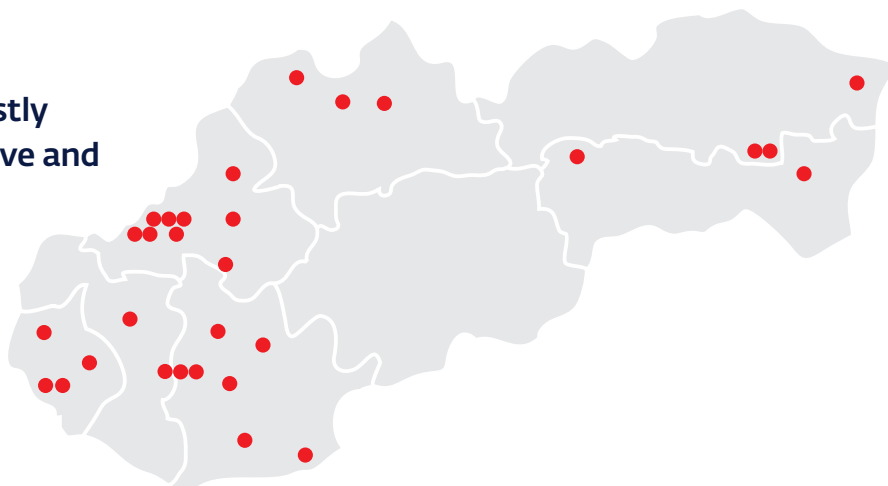
Source: SARIO, Finstat 2024 (data for 2023)



# The Biggest Plastic Component Producers in Slovakia

(based on revenues)

Plastic parts production is mostly connected to Slovak automotive and electronics industries. These suppliers are located all around Slovakia, but with the higher concentration in the Western part of the country.



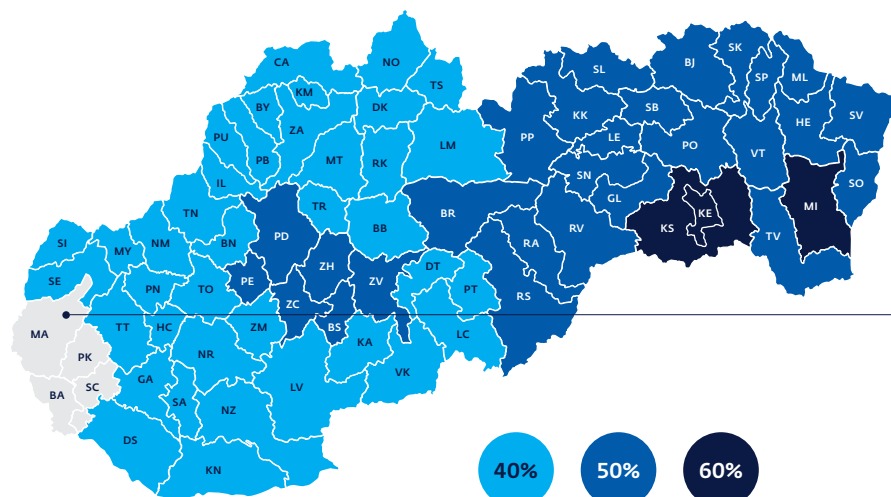
| COMPANY                                 | LOCATION             | REVENUE 2022 (THS. EUR) | AVERAGE NUMBER OF EMPLOYEES |
|-----------------------------------------|----------------------|-------------------------|-----------------------------|
| Plastic Omnium Auto Exteriors           | Lozorno              | 340,737                 | 1,095                       |
| Seoyon E-HWA Automotive Slovakia        | Považská Bystrica    | 288,817                 | 555                         |
| Magna Slovteca                          | Nové Mesto nad Váhom | 196,031                 | 711                         |
| Plastic Omnium Auto Inergy Slovakia     | Lozorno              | 148,944                 | 265                         |
| BASF Slovensko                          | Bratislava           | 140,679                 | 94                          |
| APIS Plastic Slovakia                   | Dubnica nad Váhom    | 103,038                 | 450                         |
| CHEMOSVIT FOLIE                         | Svit                 | 97,398                  | 636                         |
| Partizánske Building Components-SK      | Partizánske          | 95,173                  | 420                         |
| SLOVAKTUAL                              | Pravenec             | 84,512                  | 612                         |
| JP-AUTO                                 | Matúškovo            | 80,114                  | 542                         |
| Audia Plastics                          | Voderady             | 76,210                  | 110                         |
| JASPLASTIK-SK                           | Matúškovo            | 69,896                  | 252                         |
| Terichem Tervakoski                     | SvitŠurany           | 62,696                  | 288                         |
| Franke Slovakia                         | Strečno              | 56,788                  | 288                         |
| Bang Joo Electronics Slovakia           | Šurany               | 53,975                  | 117                         |
| D.P. EKOPLAST                           | Snina                | 52,597                  | 50                          |
| Reutter SK                              | Myjava               | 49,720170               | 439                         |
| H S F                                   | Malacky              | 49,697                  | 248                         |
| Albéa Slovakia                          | Bratislava           | 47,437                  | 215                         |
| Nobel Automotive Slovakia               | Dolný Kubín          | 44,432                  | 103                         |
| Nanogate Slovakia                       | Vráble               | 42,253                  | 280                         |
| Bourbon Automotive Plastics Dolný Kubín | Dolný Kubín          | 38,727                  | 440                         |
| PRIMA POPRAD                            | Poprad               | 38,242                  | 19272                       |
| SMRC Automotive Solutions Slovakia      | Nitra                | 37,923                  | 300                         |
| Berry Slovakia                          | Veľký Meder          | 37,180                  | 342                         |
| DIAKOL STRÁŽSKE                         | Strážske             | 35,140                  | 34                          |
| Polycasa Slovakia                       | Žilina               | 33,690                  | 101                         |
| AAH PLASTICS                            | Nitra                | 32,894                  | 80                          |
| Monarflex                               | Štúrovo              | 31,271                  | 141                         |
| FENESTRA Sk                             | Zlaté Moravce        | 29,107                  | 173                         |
| eliastech                               | Krásno nad Kysucou   | 28,876                  | 224                         |
| EUROPACK                                | Dunajská Streda      | 28,358                  | 132                         |

The present list of manufacturers of different chemical products is subject to change and it does not represent an exhaustive overview. Source: Finstat 2024 (data for 2023); webpages of the respective companies

# Investment Incentives

The primary goal of the investment incentives is to motivate investors to place their new projects in regions with higher unemployment and to attract projects with higher added value.

## MAXIMUM REGIONAL INVESTMENT AID INTENSITY



### ELIGIBLE PROJECTS

The Act on Investment Incentives divides the projects, which may be supported, into four categories:

- industrial production
- technology centers
- combined projects of industrial production and technology center
- shared services centers

### ELIGIBLE COSTS

- Costs of land acquisition
- Costs of buildings acquisition & construction
- Costs of new technological equipment and machinery acquisition
- Intangible long-term assets — licences, patents, etc.
- Rent of new land/building
- or
- Total wage costs of all new employees calculated over a period of 2 years

+10% additional incentives for medium-sized enterprises

+20% additional incentives for small and micro-sized enterprises

+10% additional incentives for projects related to critical technologies

### FORMS OF INVESTMENT INCENTIVES

- Corporate income tax relief
- Cash grant
- Contributions for the newly created jobs
- Rent/Sale of real estate for a discounted price

Please contact us at [invest@sario.sk](mailto:invest@sario.sk) for more information (including minimum conditions and critical technologies definition).

Positive regional contribution of a new investment projects shall be concluded based on these categories — investment location, number of jobs created, average gross monthly salary of new employees, expected added value and possible qualification of a project respecting definition of a priority area



## AIM INVESTMENT AWARDS UAE 2022

CEE & TURKEY REGION  
Best Investment Promotion  
Agency in 2022



# SARIO Profile

Slovak Investment and Trade Development Agency (SARIO) is a governmental investment and trade promotion agency of the Slovak Republic. The agency was established in 2001 and it operates under the Ministry of Economy of the Slovak Republic.

## 01 INVESTMENT SERVICES

### FOR POTENTIAL INVESTORS

- investment environment overview
- organization of the investor's visits of Slovakia
- starting a business consultancy
- sector and regional analyses
- investment incentives consultancy
- site location & suitable real estate consultancy

### FOR ESTABLISHED INVESTORS

- identification of local suppliers, service providers
- assistance with expansion preparation and execution
- assistance with Industry 4.0 solutions and R&D implementation

## 02 FOREIGN TRADE SERVICES

### IF YOU ARE LOOKING FOR

- Slovak supplier or sub-contractor
- information about Slovak export/trade environment
- sourcing opportunities
- forming a joint venture, production cooperation or other forms of partnership with a Slovak partner

### SERVICES FOR EXPORTERS

- information on foreign territories
- customized search for foreign partners
- online database of business opportunities
- export Training Centre
- subcontracting assistance

## 03 SLOVAK SPACE OFFICE

### FOR SLOVAK ENTITIES

- tailor-made sector entry consultancy
- startup creation through hackathons and incubation programs
- cooperation opportunities through matchmaking events
- internationalization of the Slovak space companies and research institutions

### FOR FOREIGN PARTNERS

- customized search for local partners
- assistance with establishing branch in Slovakia
- cooperation on space industry events

**SARIO IS YOUR ONE STOP SHOP FOR INVESTMENT & TRADE IN SLOVAKIA.  
TALK TO US TODAY!**

---

SARIO | Slovak Investment and Trade Development Agency  
Mlynské nivy 44/b | 821 09 Bratislava | Slovakia

 GPS +48°08'39.8", +17°08'24.2"

invest@sario.sk | trade@sario.sk | [www.sario.sk](http://www.sario.sk)

---

Copyright © 2025 SARIO

The information in this publication needs to be in every case double-checked to ensure it is up to date.  
For production of this publication public domain images were used where the source of the image is not credited.